

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited		
Date Submitted	04/06/2012		

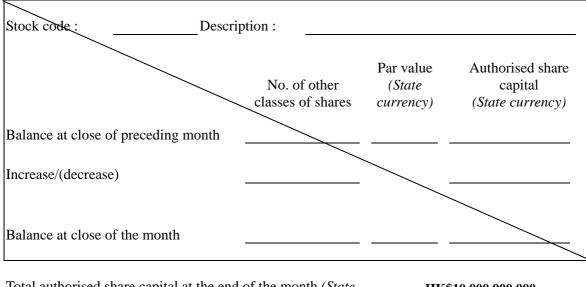
I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code :	1) Stock code : 00023 Descript		tion : Ordinary Shares			
		No. of ordin shares	nary (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding m	onth <b>4,000,000,</b>	000 HK\$2.50	HK\$10,000,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	4,000,000,	000 <u>HK</u> \$2.50	HK\$10,000,000,000		
(2) Stock code : _		Description :				
		No. of ordin shares	Par value nary (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding n	onth				
Increase/(decrease)			_			
Balance at close of	the month					

## 2. Preference Shares

Stock code :	N/A Desci	ription : Su	tion : Substitute Preference Shares			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding month	500,000	_US\$1,000	US\$500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the	month	500,000	US\$1,000	US\$500,000,000		

## 3. Other Classes of Shares



Total authorised share capital at the end of the month (StateHK\$10,000,000,000currency) :US\$500,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,099,973,854	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	<u>N/A</u>
Balance at close of the month	2,099,973,854	N/A	Nil	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>–</sup> class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 42.84	Nil	Nil	Nil	2,035,000	Nil	0
(12/04/2007)						
Ordinary shares (Note 1)						
(INDIE I)						
2. Staff						
Exercise price						
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000
(12/04/2007) Ordinary shares						
(Note 1)						
(						
3. Staff						
Exercise price	N.T*1	<b>N</b> T*1	NT*1	N.1*1	NT*1	2 405 000
HK\$ 21.25 (12/04/2007)	Nil	Nil	Nil	Nil	Nil	3,405,000
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,950,000
(12/04/2007)						
Ordinary shares						
(Note 1)						

					For Main Board and C	EM listed issuers
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			6		-	
class of shares		F · 1		T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,950,000
(19/04/2011)	1 111	1 111	111	1 (11	1 111	2,220,000
Ordinary shares						
(Note 1)						
6. Staff Exercise price HK\$ 28.99 (19/04/2011)	5,950,000	Nil	Nil	Nil	Nil	5,950,000
Ordinary shares						
(Note 1)	,	,				
		Тс	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised du	ring the month	from exercise of	of			
options (State curren				Nil		

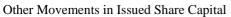
#### No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( ) 2. / ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) (Other class)

### Warrants to Issue Shares of the Issuer which are to be Listed

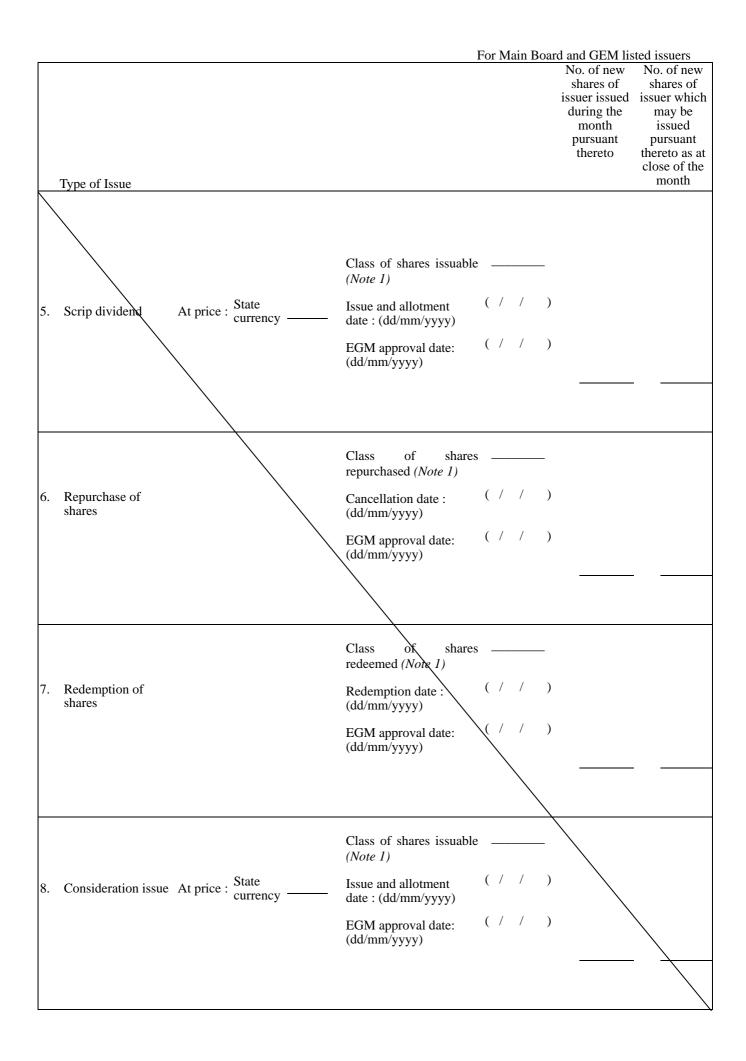
Convertibles (i.e. Convertible in	to Sharas of the I	suor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	$\overline{}$					
	-\					
Stock code (if listed)	$\longrightarrow$					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)						
<u>3.</u>		— 🔪				
	_	$\backslash$				
	_		$\backslash$			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date			$\backslash$	<b>`</b>		
(if applicable)				$\backslash$		
4	( / / )					
4.	_					
	_			$\backslash$	<b>\</b>	
Stock code (if listed)						
Class of shares issuable (Note 1)					$\backslash$	
Subscription price						
EGM approval date (if applicable)					$\backslash$	$\backslash$
	( / / )					$\mathbf{i}$
		- -		nary shares) ence shares)		. \
				Other class)		
						$\backslash$

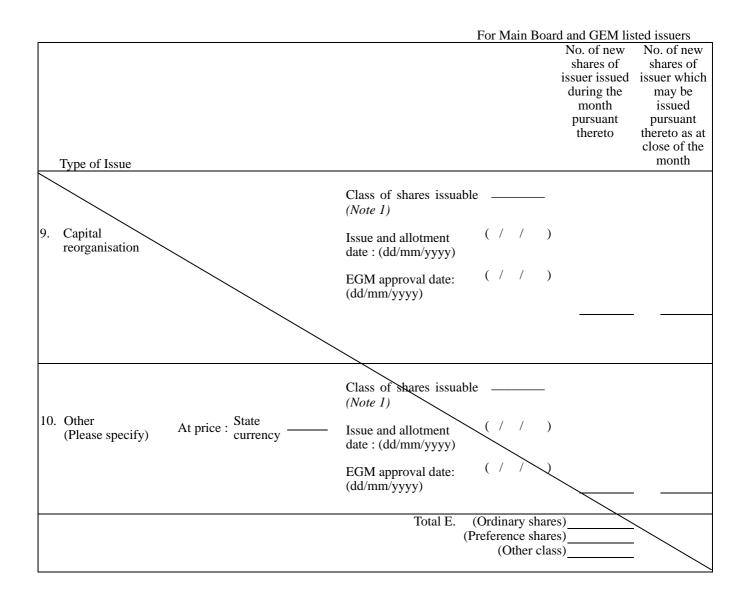
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	Type of Issue	ued Share Capital						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\setminus$			Class of shares issuable ( <i>Note 1</i> )	_			_		
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable ( <i>Note 1</i> )	_			-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yxyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable ( <i>Note 1</i> )	_			_	\ \	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)	$\backslash$	
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by:	Law Chun Tak, Alson	
Title:(Dire	Company Secretary ector, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.