



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Bank of East Asia, Limited

Date Submitted 04/06/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                                      |                                  |   |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| (1) Stock code : <u>00023</u>       | Description : <u>Ordinary Shares</u> |                                  |   |
|                                     | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>4,000,000,000</u>                 | <u>HK\$2.50</u>                  | <u>HK\$10,000,000,000</u>                       |
| Increase/(decrease)                 | <u>Nil</u>                           |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>4,000,000,000</u>                 | <u>HK\$2.50</u>                  | <u>HK\$10,000,000,000</u>                       |
| (2) Stock code : _____              | Description : _____                  |                                  |   |
|                                     | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                                | _____                            | _____   |
| Increase/(decrease)                 | _____                                |                                  | _____   |
| Balance at close of the month       | _____                                | _____                            | _____   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,099,973,854</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,099,973,854</u>   | <u>N/A</u> | <u>Nil</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed           |  |   |
| <b>1. Staff</b>  |                           |            |            |                  |  |   |
| <b>Exercise price</b>  |                           |            |            |                  |  |   |
| <b>HK\$ 42.84</b>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b> | <b>2,035,000</b> | <b>Nil</b>   | <b>0</b>  |
| <b>(12/04/2007)</b>  |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   |                           |            |            |                  |  |   |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |
| <b>2. Staff</b>  |                           |            |            |                  |  |   |
| <b>Exercise price</b>  |                           |            |            |                  |  |   |
| <b>HK\$ 40.09</b>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>       | <b>Nil</b>   | <b>4,070,000</b>  |
| <b>(12/04/2007)</b>  |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   |                           |            |            |                  |  |   |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |
| <b>3. Staff</b>  |                           |            |            |                  |  |   |
| <b>Exercise price</b>  |                           |            |            |                  |  |   |
| <b>HK\$ 21.25</b>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>       | <b>Nil</b>   | <b>3,405,000</b>  |
| <b>(12/04/2007)</b>  |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   |                           |            |            |                  |  |   |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |
| <b>4. Staff</b>  |                           |            |            |                  |  |   |
| <b>Exercise price</b>  |                           |            |            |                  |  |   |
| <b>HK\$ 28.49</b>  | <b>Nil</b>                | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>       | <b>Nil</b>   | <b>5,950,000</b>  |
| <b>(12/04/2007)</b>  |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   |                           |            |            |                  |  |   |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |

## For Main Board and GEM listed issuers

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| <b>5. Staff</b>  |                           |           |                            |            |  |   |
| <u>Exercise price</u>  |                           |           |                            |            |  |   |
| <u>HK\$ 32.00</u>  | Nil                       | Nil       | Nil                        | Nil        | Nil  | 5,950,000   |
| <u>(19/04/2011)</u>  |                           |           |                            |            |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |            |  |   |
| <i>(Note 1)</i>  |                           |           |                            |            |  |   |
| <b>6. Staff</b>  |                           |           |                            |            |  |   |
| <u>Exercise price</u>  |                           |           |                            |            |  |   |
| <u>HK\$ 28.99</u>  | 5,950,000                 | Nil       | Nil                        | Nil        | Nil  | 5,950,000   |
| <u>(19/04/2011)</u>  |                           |           |                            |            |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |            |  |   |
| <i>(Note 1)</i>  |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>Nil</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>   |                              |   |                                  |   |  |  |
| <del>( / / )</del>  |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                         |                              |   |                                  |   |  |  |
| <del>Class of shares issuable (Note 1)</del>              |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                             |                              |   |                                  |   |  |  |
| <del>EGM approval date (if applicable) (dd/mm/yyyy)</del> |                              |   |                                  |   |  |  |
| <del>2.</del>   |                              |   |                                  |   |  |  |
| <del>( / / )</del>  |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                         |                              |   |                                  |   |  |  |
| <del>Class of shares issuable (Note 1)</del>              |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                             |                              |   |                                  |   |  |  |
| <del>EGM approval date (if applicable) (dd/mm/yyyy)</del> |                              |   |                                  |   |  |  |
| <del>3.</del>   |                              |   |                                  |   |  |  |
| <del>( / / )</del>  |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                         |                              |   |                                  |   |  |  |
| <del>Class of shares issuable (Note 1)</del>              |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                             |                              |   |                                  |   |  |  |
| <del>EGM approval date (if applicable) (dd/mm/yyyy)</del> |                              |   |                                  |   |  |  |
| <del>4.</del>   |                              |   |                                  |   |  |  |
| <del>( / / )</del>  |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                         |                              |   |                                  |   |  |  |
| <del>Class of shares issuable (Note 1)</del>              |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                             |                              |   |                                  |   |  |  |
| <del>EGM approval date (if applicable) (dd/mm/yyyy)</del> |                              |   |                                  |   |  |  |
|   |                              |   |                                  |   | Total B. (Ordinary shares) _____   |  |
|   |                              |   |                                  |   | (Preference shares) _____  |  |
|   |                              |   |                                  |   | (Other class) _____  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | Total E. (Ordinary shares)   | _____   |
|                            |  | (Preference shares)  | _____   |
|                            |  | (Other class)  | _____   |

|   |     |       |            |
|---|-----|-------|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | _____ | <b>Nil</b> |
|   | (2) | _____ | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | _____ | <b>Nil</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | _____ | <b>N/A</b> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

